






Candidly's platform capabilities






Candidly® helps individuals and families across their financial wellness journey – from paying down student debt, to saving for the future, to preparing for the unexpected.

Candidly Core




Self-serve tools for student debt repayment and college planning, plus premium sponsored benefits:

-  **529 Plan Finder**
Discover and compare 529 college savings plans with educational tools and resources at every step.
-  **Federal Repayment Plan Optimizer**
Discover, compare, and apply for an income-driven repayment plan in minutes.
-  **Student Loan Refinancing Finder**
Compare lender offers side-by-side to potentially find a lower interest rate.
-  **Smart Payments**
Pay off student debt faster with spare change, and seamlessly make one-time or recurring payments.
-  **Private Student Loan Finder**
Tap into a network of trusted lending partners to choose the best-priced borrowing option.

Sponsored Benefits:

-  **Student Loan Employer Contributions**
Flexible program design to enable every employer to offer direct support.
-  **Public Service Loan Forgiveness**
An automated, digital approach to PSLF applications and tracking.
-  **Coaching**
One-on-one consultations with certified student loan experts.

Solutions that go beyond student debt and into wellness and wealth:

-  **Tuition Reimbursement**
Streamlined request and approval workflows, plus Section 127 balance tracking.
-  **Student Loan Retirement Match**
A seamless and SECURE 2.0-friendly solution.
-  **Emergency Savings**
Automated savings and sponsored contributions to supercharge financial resilience.

Robust platform offerings so you can design a plan that works for your workforce.



Plan for college

Repay student debt

Build savings

Questions? Contact the Candidly Sales team at sales@getcandidly.com